



MONDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37869.23	-155.14	-0.41%
Nifty 50	11429.5	-41.2	-0.36%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.24	-1.26
HDFCBANK	101.94	-2.19
ICICIBK	9.51	-2.66
INFY	20.80	-0.48
TATA MOTOR	17.87	-3.04
WIPRO	5.07	-0.59

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-511
DII's Eq (Provisional)	458
FIIs Index Future	-223
FIIs Index Options	179
FIIs Stock Future	105
FIIs Stock Options	194

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.9538
EURO	78.9985
YEN 100	62.1500
GBP	88.1901

TOP STORY

- HDFC Bank: [Parekh Sukthankar, deputy MD](#) and founding member, resigned.
- Ashok Leyland subsidiary Optare bagged Electric Double Decker order.
- NBCC has received an order worth Rs 150 crore for construction of CBSE HQ.
- Universal Cables signed pact with NKT, Germany for 400kV Extra high voltage XLPE underground cable.
- Cipla: Gets final approval for generic Reyataz; partners with MSN Laboratories for marketing and distribution of generic Xeloda.
- Coal India: Dispatched 167.86 MT to power sector as of Aug. 5.
- Hinduja Global Solutions arm bagged a new two-year contract from Money Advice Service.
- Welspun Corp bagged pipe supply order worth \$51 million.
- Jet Airways plans \$400 million stake sale to PEs; approaches have been made to Blackstone, TPG, Indigo Capital Partners (Economic Times).
- Future Retail may soon join hands with a foreign investor; Group said to be in talks with Amazon (Economic Times).

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25313.14	-196.09	-0.77%
Nasdaq	7839.11	-52.67	-0.67%
Nikkei	21989.96	-308.12	-1.38%
HANG SENG INDEX	27876.36	-490.26	-1.73%
SGX NIFTY	11381.00	-50.00	-0.48%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	67.65	1.26%
NATURAL GAS	2.926	-0.98%
GOLD	1215.9	-0.33%
SILVER	15.27	-1.24%
COPPER	2.7305	-1.27%

WORLD EVENTS

no event today

RESULTS TODAY

- Abbott India, Apex Frozen Foods, Ashoka Buildcon, AstraZeneca Pharma, Cadila, Healthcare, CARE Ratings, Cochin Shipyard, Dewan Housing, Dredging Corp. of India, Finolex Cables, Godrej Industries, Greaves Cotton, Himadri Speciality Chemical, Hindustan Aeronautics, IL&FS Transportation, India



NIFTY CHART



MARKET COMMENTARY

Nifty PSU Bank index closed down 3.80% at 3250.85 today. The index has gained 16.00% over last one month. Among the constituents, Canara Bank dropped 4.60%, Bank of India slipped 4.49% and Bank of Baroda shed 4.17%.

The Nifty PSU Bank index has fallen 6.00% over last one year compared to the 16.39% increase in benchmark Nifty 50 index. In other indices, Nifty Metal index has dropped 1.91% and Nifty Pharma index is down 1.21% on the day. In broad markets, the Nifty 50 is down 0.36% to close at 11429.5 while the SENSEX has slid 0.41% to close at 37869.23 today.

Nifty likely to trade in the range of 11350-11530

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11443	11407	11384	11347	11466	11502	11525
USDINR	69.287	69.068	68.672	68.453	69.683	69.902	70.298



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHNI	VISHNUBHAI GOVIND BHAI CHAUHAN	S	25,000	13.99
AUBANK	NOMURA INDIA INVESTMENT FUND MOTHER FUND	B	11,481,275	638
AUBANK	REDWOOD INVESTMENT LTD	S	17,400,000	638
ELNET	PRAVIN KUMAR AGRAWAL.	S	30,000	113.15
RAJNISH	ONE EARTH CAPITAL LTD	B	34,800	116.96

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOLDTECH	NAVY STOCK CONSULTANT PRIVATE LIMITED	BUY	160000	20.35
LAURUSLABS	NAGARANI CHAVA	BUY	570000	444.99
MATRIMONY	SMALLER CAP WORLD FUND INC	SELL	343824	666.98
PRITI	NAND LAL SUTHAR	SELL	20800	95.25
LSIL	METAL INDUSTRIAL PVT LTD	SELL	7450000	1.19

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Adani Enterprises, Adani Power, PNB, Jet Airways
- **New In Ban:** Jet Airways
- **Out Of Ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NSE CIRCULARS

NSE Download Ref No. : NSCCL/DS/38580: Revision in member wise bank wise limits prescribed for acceptance of Bank Guarantee towards collaterals (pdf)W.e.f. Aug 16, 2018

NSE Download Ref No. : NSE/CML/38583 : Listing of further issues of Bhartiya International Limited, IndusInd Bank Limited, L&T Technology Services Limited, Oriental Trimex Limited and The South Indian Bank Limited (pdf)W.e.f. Aug 13, 2018

NSE Download Ref No. : NSE/CML/38575: Change in Name of the Company “ Strides Shasun Limited (pdf)W.e.f. Aug 17, 2018

NSE Download Ref No. : NSE/CML/38569: [Surrender of Membership](#) (pdf)

NSE Download Ref No. : NSE/SURV/38574: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. Aug 13, 2018

NSE Download Ref No. : NSE/CML/38582: Listing of Equity Shares of Saketh Exim Limited (SME IPO) (zip)W.e.f. Aug 13, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NELCAST	06-Aug-18	Dividend- Re 1 Per Share
MONSANTO	06-Aug-18	Dividend- Rs 15 Per Share
OFSS	06-Aug-18	Dividend- Rs 130 Per Share
GODREJCP	06-Aug-18	Interim Dividend
AVTNPL	06-Aug-18	Dividend- Re 0.20 Per Share
TIDEWATER	06-Aug-18	Dividend- Rs 100 Per Share
GRPLTD	08-Aug-18	Dividend - Rs 1.25 Per Share
WHEELS	08-Aug-18	Dividend- Rs 9 Per Share
LUMAXTECH	09-Aug-18	Dividend- Rs 2 Per Share (Rate Updated)
WSTCSTPAPR	09-Aug-18	Dividend- Rs 4 Per Share (Date Revised)
LICHSGFIN	09-Aug-18	Dividend- Rs 6.80 Per Share
CERA	14-Aug-18	Dividend- Rs 12 Per Share
ASHIANA	14-Aug-18	Dividend- Re 0.25 Per Share
BLISSGVS	14-Aug-18	Dividend- Re 1 Per Share
IFGLEXPOR	14-Aug-18	Dividend- Rs 2 Per Share
MARUTI	14-Aug-18	Dividend Rs 80/- Per Share
MUNJALAU	14-Aug-18	Dividend- Rs 1.20 Per Share
PPAP	14-Aug-18	Dividend- Rs 2.50 Per Share
PRICOLLTD	14-Aug-18	Dividend- Re 1 Per Share
SOMANYCERA	14-Aug-18	Dividend- Rs 2.70 Per Share
HERITGFOOD	20-Aug-18	Dividend- Rs 2 Per Share
ECLERX	20-Aug-18	Dividend- Re 1 Per Share
PIDILITIND	21-Aug-18	Dividend- Rs 6 Per Share
ZODIACLOTH	21-Aug-18	Dividend- Re 1 Per Share
ALKEM	23-Aug-18	Dividend- Rs 7 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1192/\$1166 & Resistance = \$1245/\$1276.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **Stocks Drop with Euro as Turkey Crisis Deepens: Markets Wrap:** - Global stocks declined and the lira weakened as Turkey's economic crisis threatened to spread. The dollar rose with Treasuries after inflation data. U.S. stock-index benchmarks slumped to start Friday trade, tracking a global equity retreat fueled by a mounting currency crisis in Turkey, which raised the alarm for possible contagion into other markets.
- **Forex - U.S. Dollar Surges to 14-Month High Amid Geopolitical Tensions:** - The U.S. dollar was stronger against other currencies Friday, rising near a 14-month high as political tensions pulled the euro and Turkish lira lower. The Turkish lira fell to an all-time low against the dollar after U.S. President Donald Trump announced he would double tariffs on steel and aluminum from Turkey.
- **Oil Surges Amid Geopolitical Tensions:** - U.S. crude oil prices surged on Friday, as tensions between the U.S. and Turkey escalated and the International Energy Agency warned against a possible cooling in the market. U.S. President Donald Trump announced on Friday that he would double tariffs on steel and aluminum imports from Turkey, as the two countries face a diplomatic conflict.
- **Gold Gains on Safe-Haven Demand as Trump Doubles Tariffs on Turkey:** - Gold prices traded higher on Friday as investors flocked to safe-haven assets while U.S. President Donald Trump announced the implementation of higher tariffs on Turkey. Inflation data painted a mixed picture as the headline consumer price index unexpectedly held

TRENDS & OUTLOOK – DATE: 13-Aug- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29320	29545	29755	30040	30365
SILVER (SEPT)	35850	36775	37999	39310	40219

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	409	414	420	426	432
ZINC (Aug)	170.45	173.25	177.10	181.60	184.75
LEAD (Aug)	136.65	140.20	144.85	149.20	153.65
NICKEL (Aug)	905	927	948	970	997

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4401	4540	4655	4800	4966
NATURAL GAS (Aug)	194	198	202	207	211

DATA TALKS : TODAY'S ECONOMIC DATA :

Mortgage Delinquencies.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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